

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for informational purposes only and is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities referred to herein will be made in the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**NOVUS CAPITAL
(諾熙資本有限公司)**
(the “Issuer”)

(incorporated with limited liability in the British Virgin Islands)

US\$250,000,000 7.875% Senior Secured Convertible Preferred Shares, Series B, 2021 (the “B Shares”)
(Stock Code: 5365)

unconditionally and irrevocably guaranteed by

Founder Group Limited (the “Guarantor”)



Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Deutsche Bank AG (Hong Kong) Limited **Citigroup Global Markets Limited**
DB Bank Limited **Guarantor** **Orion Brokerage Limited** **Harbour Capital Limited**
Issuer **(Hong Kong)** **Ir** **Ir** **Ir** **Ir**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 19 June 2019. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 25 June 2019.

Beijing, 24 June 2019

As at the date of this announcement, the sole director of the Issuer is Mr. Xi Wang; the directors of the Guarantor are Mr. Sheng Yu Hai, Mr. XiaoJian Guo, Mr. Xie Ke Hai, Mr. Xiao Qun, Mr. Zhang Xuan Long and Mr. Zhou Fu Min.